## National Science Foundation Third Year Site Visit

## OREGON STATE ADVANCE

Equity. Inclusion. Justice.





"Enhancing diversity of the OSU community is essential to attain excellence in our educational, scholarly, and outreach endeavors and to prepare our students to succeed in a globally connected world. Diversity is central to the university's institutional mission and goals. Indeed OSU cannot be a premier land grant university without seeking the value of diversity and committing to equity and inclusion." (OCLI Stratagia Plan 2 0)

CHARLES .



## Oregon State ADVANCE

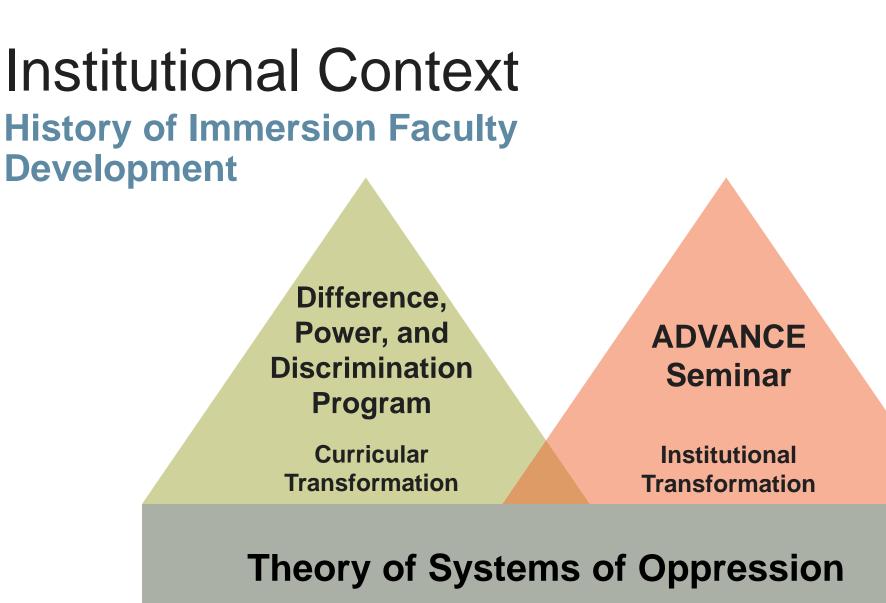


## ADVANCE at the NSF

The goal of the National Science Foundation's (NSF) ADVANCE program is to increase the representation and advancement of women in academic science and engineering careers, thereby developing a more diverse science and engineering workforce.

Impacts





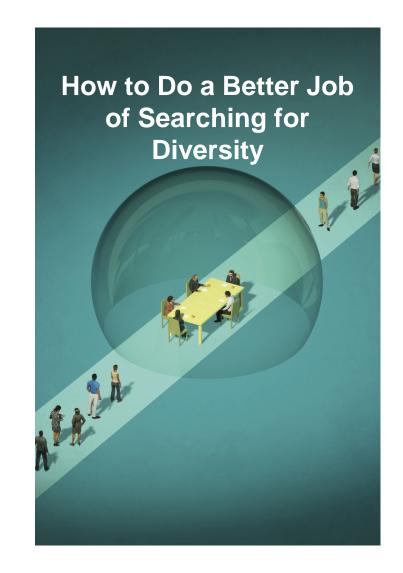
**Context & Strategy** 

Impacts

**Evaluation** 

### Institutional Context OSU's Search Advocate Program

- Initiated in 2007
- Two part workshop series
- Enhances integrity, effectiveness, and diversity in the university's hiring practices
- Featured in *The Chronicle of Higher Education* (McMurtrie, 2016)

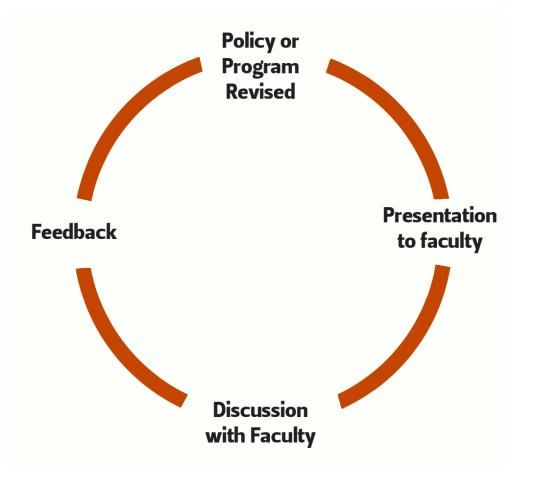


Impacts



### Institutional Context Why does shared governance matter?





Future

**Context & Strategy** 

Impacts

## OREGON STATE ADVANCE Equity. Inclusion. Justice.

Serve as a catalyst for advancing the study and practice of equity, inclusion, and justice for women and others from historically underrepresented groups who are faculty in the academy.

Through this goal we focus on STEM/SBS, at three levels of influence: personal, symbolic, and institutional.

**Context & Strategy** 





#### What makes Oregon State ADVANCE different?

#### **Broadened vision**

- Moving beyond diversity to social justice
- Moving beyond monolithic gender to intersectionality

#### **Catalyzing role**

Intervention empowers faculty and administrators to imagine the institutional transformation

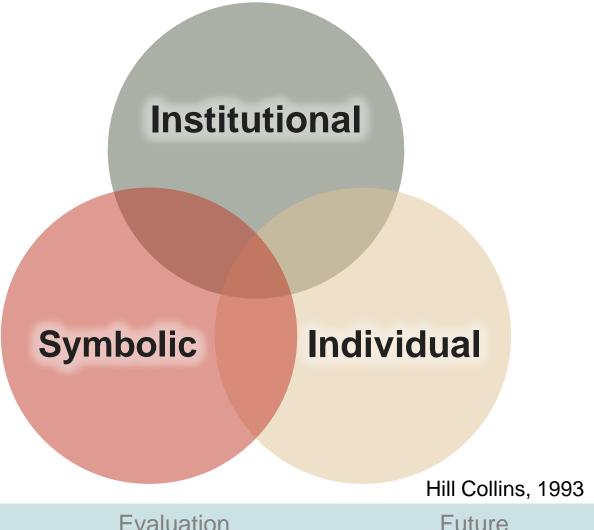
- Pro: broad ownership of institutional transformation that is more sustainable
- Con: distributed model of action with longer time scale of change

Impacts



## Theory of Systems of Oppression

- Three reciprocally determined and inter-influential dimensions
- Reproduce and maintain power systems based on intersecting identities
- OREGON STATE ADVANCE challenges the dominant paradigm and works across dimensions to disrupt the systems of oppression



Impacts



Recruitment & Promotion

Influence Academic Recruitment and promotion policies and practices to assure equitable, inclusive, and just advancement.

Institutional Climate Contribute to an institutional climate that reflects a shared value for equity, inclusion, and justice.

#### Awareness & Action

Provoke faculty and administrators' personal awareness of difference, power, and discrimination in the academy and action that contribute to equitable, inclusive, and just treatment.

**Context & Strategy** 

Impacts





ADVANCE	Sponsored	Roadshow	Influencer	Fellows/
Seminar	Events		Dialogues	Journal
Immersion experience for up to 15 participants with 2 co- facilitators	Seminars, workshops, webinars (n=17)	Presentations (n=21) to 17 units discussing ADVANCE & NCFDD	90 dialogues with individuals	Fellows Initiated 2015 Journal Initiated 2017

Impacts



## Activities and Preview of Outcomes

ADVANCE	Sponsored	Roadshow	Influencer	Fellows/
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Progress	Progress	Progress	Progress	Progress
to date	to date	to date	to date	to date
<ul><li>6 seminars</li><li>81 participants</li><li>2 more in 2017</li></ul>	Over 500 individuals exposed	<ul> <li>Joined NCFDD</li> <li>Self-nomination to ADVANCE seminar (n=65)</li> </ul>	<ul> <li>Asst. Professor seminar</li> <li>High-level position searches input</li> </ul>	<ul> <li>5 ADVANCE Fellows</li> <li>Journal progressing</li> </ul>

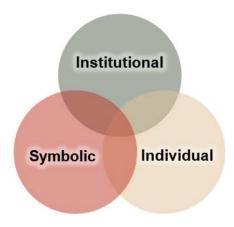
**Context & Strategy** 

Impacts

Evaluation



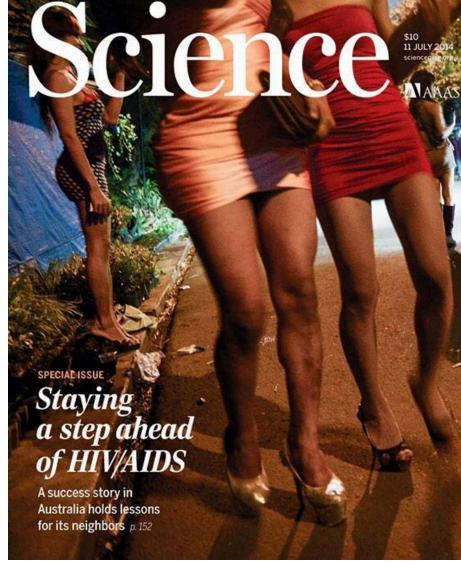
60-hour immersion program Readings, lectures, films, discussions, and experiential activities



- **Engages** theories of systems of oppression highlighting intersectionality in the STEM context
- Asks participants to engage in personal reflection about their own location in relation to power and privilege
- **Challenges** participants to examine how STEM culture (practices, norms, and beliefs) has been constructed in ways that reproduce hierarchy and dominance

Impacts





Big data peering into your checkbook p. 212

A step toward precision

cancer treatment p. 210

**Concerns about microplastic** 

pollutants in the sea p. 144

ADVANCE Seminar

### Example Experiences

**Critical analysis of imagery** 

**Embodied learning** 

• Theater of the Oppressed

**Case Studies** 

#### **Context & Strategy**

Impacts

Evaluation







## Example Experiences

Future

**Critical analysis of imagery** 

#### **Embodied learning**

• Theater of the Oppressed

**Case Studies** 

**Context & Strategy** 

Impacts

## **Action Plans**

Action Steps	Who is responsible?	Timeline	Resources
Step 1:			
Step 2:			
Step 3:			

#### Goal:

Evidence of Success:	How will you know you are making progress? What are y benchmarks?		hat are your
<b>Evaluation Process:</b>	How will you determine that your goal has been reached? What are your measures?		
Context & Strategy	Impacts	Evaluation	Future



## All Cohort Gatherings





#### Panel discussion on actions

Cross-cohort brainstorming

**Context & Strategy** 

Impacts

**Evaluation** 

## ADVANCE Research Project

Will participating in the ADVANCE seminar empower and motivate institutional leaders and faculty members to actively contribute to campus transformation?

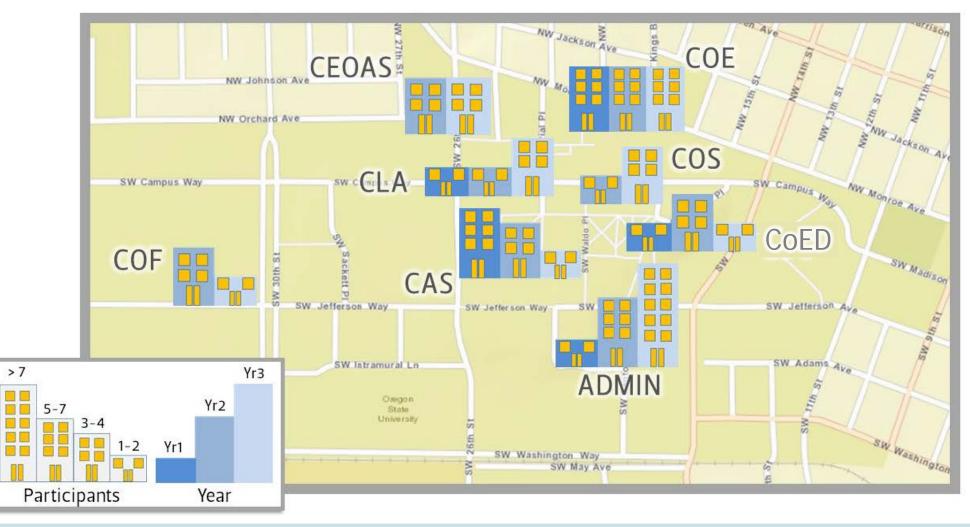
#### **Research Status**

- To date, forty-six seminar participants and thirty-nine comparators agreed to participate in the study (n=88), which consisted of two structured surveys and two in-depth interviews (pre- and post-seminar).
- A total of 124 total in-depth interviews completed.

Impacts







Context & Strategy

Impacts

**CAS**: Agricultural Sciences **CEOAS:** Earth, Ocean, and Atmospheric Sciences **CoED:** Education (STEM ED) **COE:** Engineering **COF:** Forestry **COS:** Science

CLA: Liberal Arts (SBS)

ADMIN: Central Administration

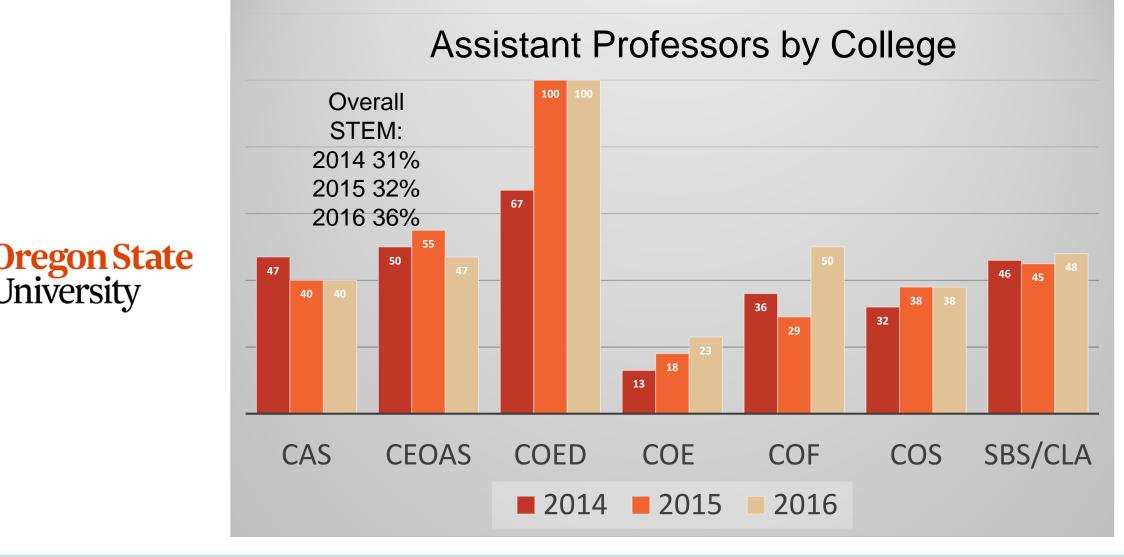
**Evaluation** 

	2014	2015	2016
Total			
STEM	23%	25%	27%
	(n= 673)	(n = 680)	(n = 685)
CLA/SBS	47%	48%	49%
	(n= 77)	(n = 82)	(n = 81)
College			
CAS	26%	26%	29%
	(n = 206)	(n = 216)	(n = 218)
CEOAS	21%	23%	22%
	(n = 85)	(n = 78)	(n = 81)
CoED	55%	55%	55%
	(n = 11)	(n = 11)	(n = 11)
COE	16%	18%	20%
	(n = 173)	(n = 172)	(n = 175)
COF	17%	18%	23%
	(n = 71)	(n = 71)	(n = 70)
COS	31%	33%	34%
	(n = 127)	(n = 132)	(n = 130)

Context & Strategy

Impacts

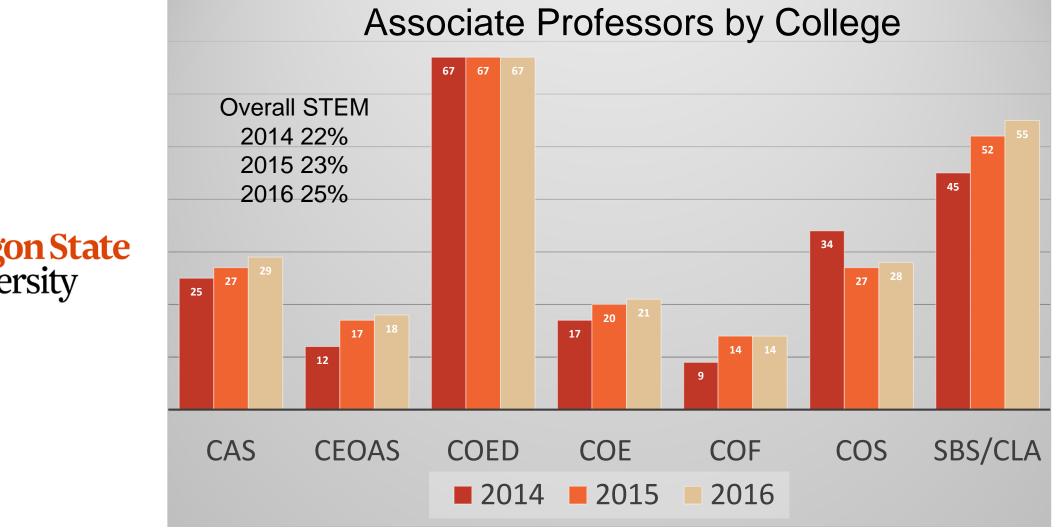




Context & Strategy

Future

Impacts

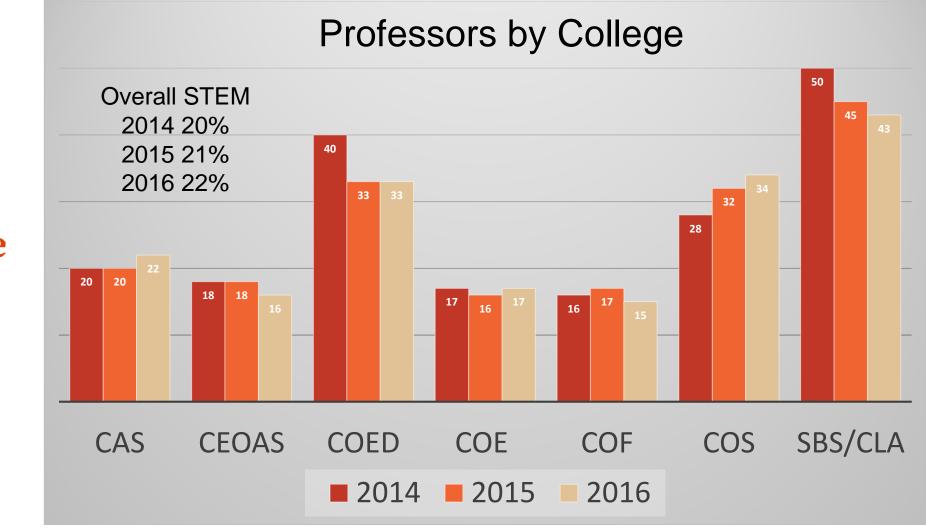


**Oregon State** University

Context & Strategy

Impacts

**Evaluation** 

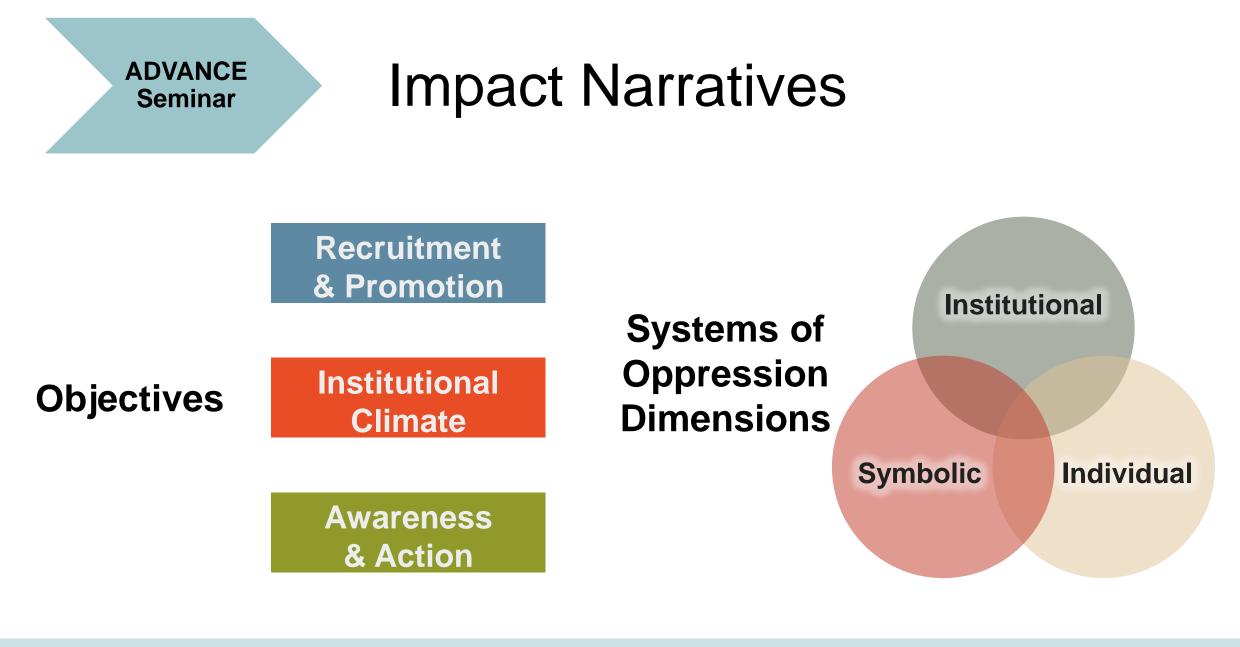




Context & Strategy

Impacts

**Evaluation** 



Context & Strategy

Future

Impacts

### Impact Narratives

Recruitment & Promotion Institutional

Institutionalizing EIJ Recruitment Practices

College of Engineering – Scott Ashford, Dean

**Challenge:** Hiring practices not conducive to the hiring of diverse faculty

Action: Guidelines on search committees, including:

- Chair and outside member must receive Search Advocate training
- Diversity statement must be requested in advertisement
- Dean disrupts process, if needed
- Outcome: For last 3 years, over 50% of new faculty hires have been women, increasing the percentage of total engineering women faculty from 15% to 21%.

Future

Impacts

### **Impact Narratives**

Recruitment & Promotion

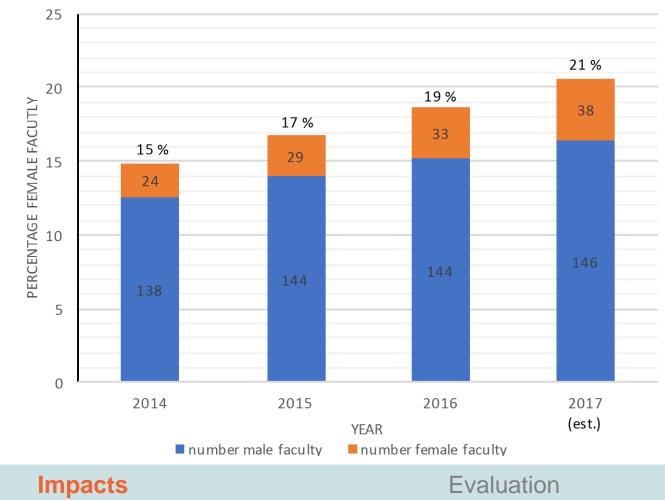
Institutional

#### **Institutionalizing EIJ Recruitment Practices**

#### **College of Engineering**

#### Increasing Women as a Percentage of Engineering Faculty

Context & Strategy



### **Impact Narratives**

Recruitment & Promotion

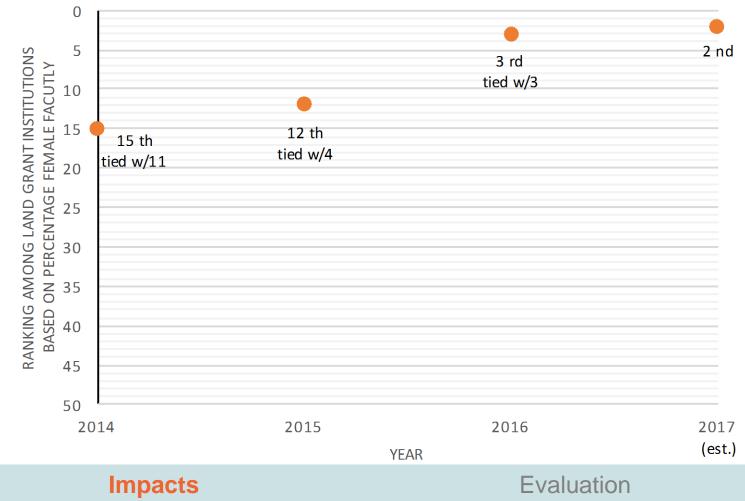
#### Institutional

#### **Institutionalizing EIJ Recruitment Practices**

#### **College of Engineering**

#### Putting Our Outcomes into Context

Context & Strategy



## Impact Narratives

Awareness & Action

#### Institutional

## Institutionalizing Contributions from all Faculty Toward EIJ

College of Agricultural Sciences – Dan Arp, Dean & Joyce Loper, Associate Dean

**Challenge**: Diversifying the faculty and creating mechanisms to value EIJ work

Action: Developed a college policy document addressing:

- Hiring Practices
- Modified position descriptions to include commitment to diversity
- Updated evaluation procedures to assess those commitments
- Outcome: Full cycle of faculty evaluations with diversity expectations; 2015-2016 result was that 51% of all faculty hires in CAS were women

Context & Strategy

Future

Impacts

### Impact Narratives

#### Marketing Through a Systems of Oppression Lens

University Relations and Marketing – Laura Shields, Associate Director



Challenge:Marketing material not analyzed<br/>for sensitivity to EIJ issuesAction:Actively analyzing work through<br/>EIJ issuesOutcome:Adapted systems to apply<br/>an EIJ lens to operations and<br/>products

Context & Strategy

Future

Impacts

**Evaluation** 

Institutional

Climate

**Symbolic** 

### Impact Narratives

Awareness & Action Individual

#### **Individual Change: Video Testimonial**

#### Flaxen Conway, Professor

College of Earth, Ocean, and Atmospheric Sciences

#### **Tiffany Garcia, Associate Professor**

College of Agricultural Sciences

Melody Oldfield, Assistant Vice President University Relations and Marketing

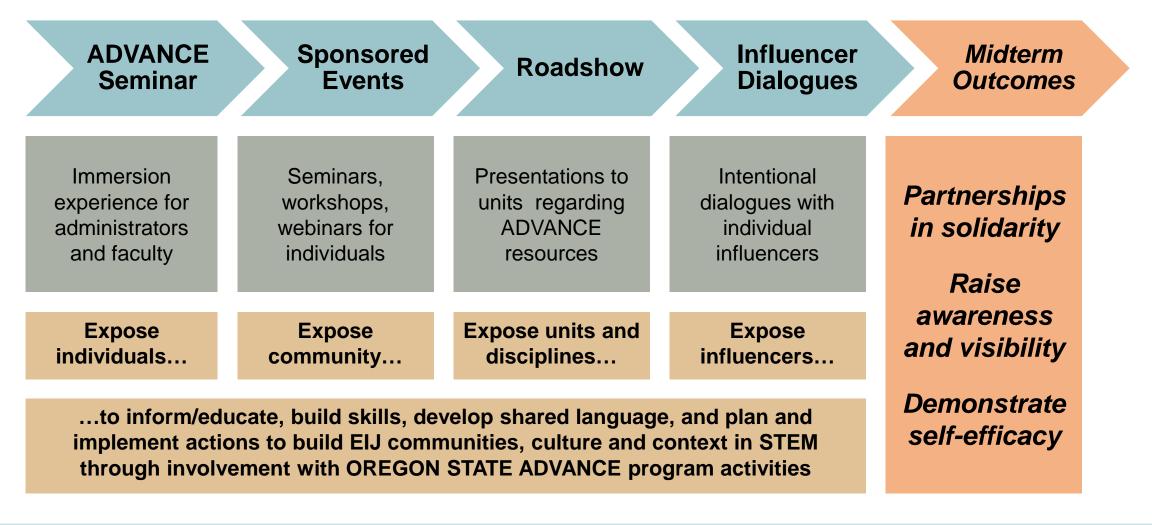


Context & Strategy

Impacts

**Evaluation** 

## Evaluating Program Activities for Outcomes



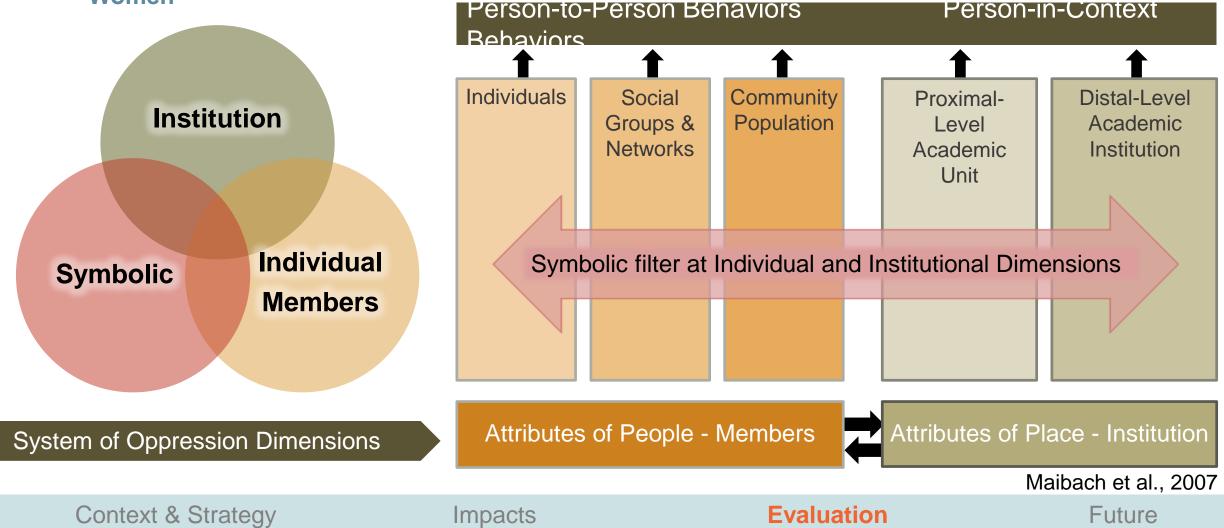
Context & Strategy

Impacts

**Evaluation** 

## Framework for Transformation

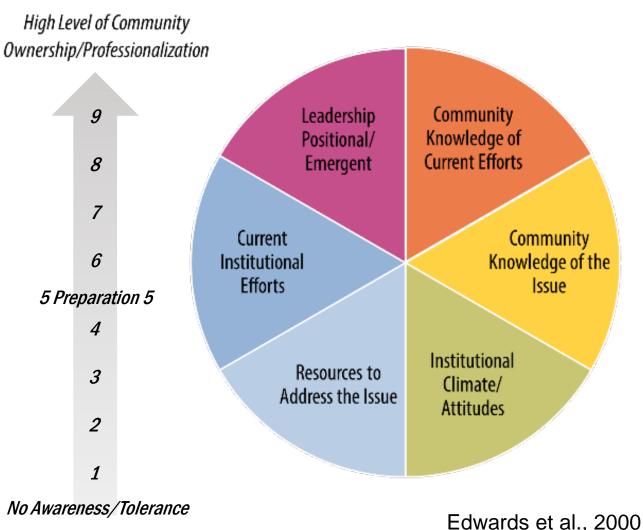
Transformational Model for Evaluating Equitable, Inclusive and Just STEM Community for Diverse Women



## Community Readiness & Dimensions of Transformation

Empowering and catalyzing changes that are "community owned" and systemic requires a similar stage of readiness to take action on an issue at all:

- Three systems dimensions: Individual, Institutional, Symbolic
- Six change dimensions:
  - Knowledge of Issue
  - Current Efforts
  - Knowledge of Current Efforts
  - Leadership
  - Resources to Address Issue
  - Climate



**Evaluation** 

**Future** 

Impacts

# Components of Socially Just Transformation with a Focus on Equity

#### **Population Indicators**

#### Individual Dimension

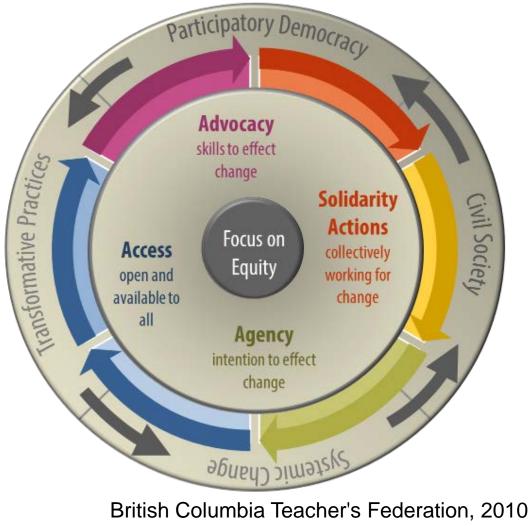
- Access experiences of resources
- Agency intentions to effect change

#### Institution Dimension

- Advocacy skills to drive change
- Solidarity Actions for collective impacts

#### **Mechanistic Indicators**

- Participatory Democracy
- Transformative Practices
- Civil Society
- Systemic/Sustainable Change

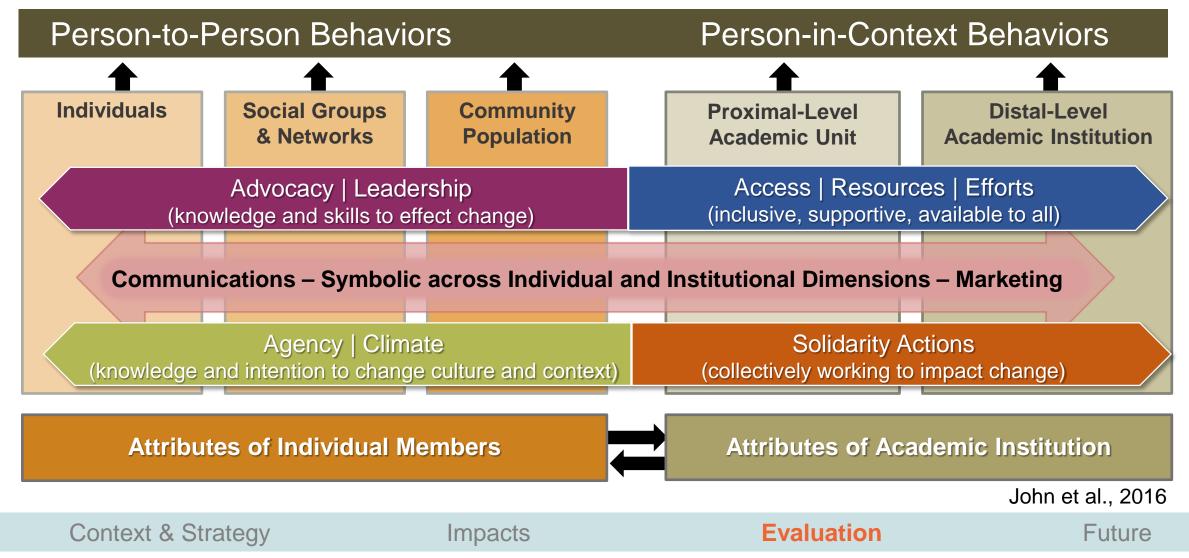


Impacts

**Evaluation** 

## Integrated Framework for EIJ Transformation

Transformational Model for Evaluating Equitable, Inclusive and Just STEM Community for Diverse Women



# Logic Model (Revised for Evaluation Year 1)

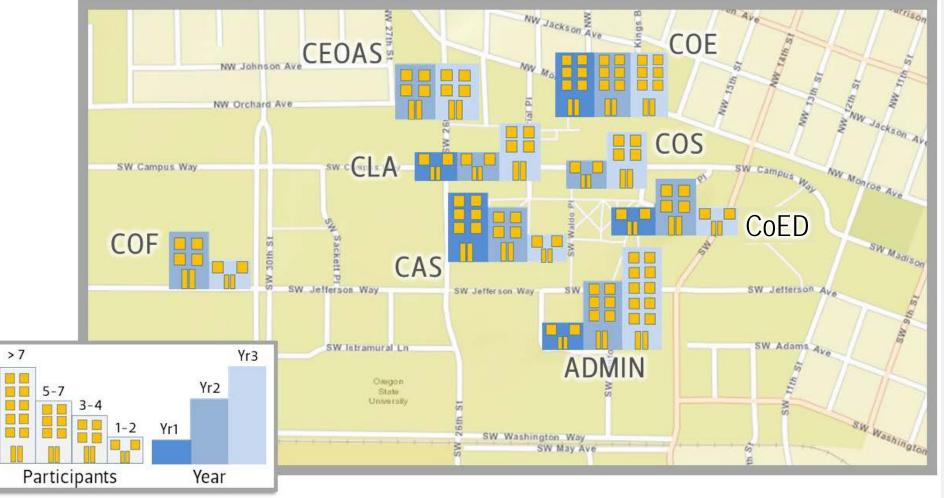
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	<b>ACTIVITIES &amp;</b>	OUTPUTS	OUTCOMES	TRANSFORMATION			
OREGON STATE ADVANCE program evaluated using RE-AIM (Reach – Effectiveness – Adoption – Implementation - Maintenance							
Resources	Strategic Activities Designed to Catalyze Change (∆) at System Dimensions		Short and Mid-term Outcomes for System Dimensions	Long-term Outcomes			
<ul> <li>ADVANCE senior personnel, students, managers,</li> <li>Int/Ext advisory committees</li> <li>Int/Ext evaluators</li> <li>OSU leaders &amp; administrators</li> <li>STEM leaders &amp; administrators</li> <li>Faculty</li> <li>OSU resources</li> <li>NSF program officers</li> <li>NSF grant</li> </ul>	DIMENSIONS • Person (P) Individuals exposed to EIJ theories • Symbolic (S) Messaging/ marketing of EIJ ideology • Institution (I) EIJ policies, practices, unit contexts	STRATEGIES (used in ACTIVITIES) Information exposures (A1, A2, A3, A4) to $\triangle$ Perceived Access, Agency, Advocacy, Solidarity, Knowledge of Issue, Knowledge of Efforts Skill/behavior development (A1, A2, A4) to $\triangle$ Access, Agency, Advocacy, Solidary Actions, Efforts, Leadership Messaging/marketing (A1, A2, A3, A4) to $\triangle$ Climate through EIJ symbolic lens Institutional policy, system, environmental (PSE) context (A1, A3, A4) to $\triangle$ PSE through EIJ lens	<ul> <li>(1) Partnerships in solidarity for <ul> <li>(a) increased EIJ readiness, access, agency, advocacy for women in STEM</li> <li>(b) application of EIJ to existing/new resources &amp; efforts for women in STEM</li> </ul> </li> <li>(2) Raised awareness and visibility of EIJ issues in workplace, communities of support for women in STEM</li> <li>(3) Demonstrated efficacy to <ul> <li>(a) promote EIJ policies &amp; practices in faculty &amp; administrator performance;</li> <li>(b) support EIJ recruitment, promotion, &amp; advancement for women in STEM</li> </ul> </li> </ul>	<ul> <li>(1) Recruitment &amp; Promotion Increased number of women in STEM that are EIJ recruited &amp; promoted</li> <li>(2) Institutional Climate</li> <li>Shared value for EIJ for women in STEM as central, normative components at all levels and practices</li> <li>(3) Awareness and Actions</li> <li>Shared commitment &amp; solidarity among all members for EIJ for women in STEM</li> </ul>			
OREGON STATE ADVANCE Program Activities & Objectives							

A1 Seminar	A2 Sponsored Events	A3 Roadshows	A4 Influencer Dialogues				
A1 Expose participants	A2 Partner w/ EIJ stakeholders & expose community	A3 Expose org units & disciplines	A4 Expose influencers				
to inform/educate, build skills, develop shared language, and plan actions to build EIJ communities, culture and context in STEM							
Diffusion of Innovation – ADVANCE Fellows   ADVANCE Non-STEM Adoptions   ADVANCE Scholarship/Journal							
Context & Strateg	ay Impacts	Evaluation	Future				

Context & Strategy

Impacts





Context & Strategy

>7

Impacts

Predictor of Impact based on Strength of Exposure to Program or Activity

- Population Dose calculated as Reach x Intensity
- Example:

**Evaluation** 

- In Year 1, 5-7 COE and CAS participants x 60 hours in seminar vs. -0- COF or COS participants
- Proportion of population exposed is relevant for systemic change

# Activities, Midterm Outcomes, and Diffusion

ADVANCE	Sponsored	Roadshow	Influencer	Fellows/
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Context & Strategy

Impacts

**Evaluation** 

### A1 ADVANCE Seminar

Immersion experience for up to 15 participants with 2 cofacilitators

Expose participants to inform/educate, build skills, develop shared language, and plan actions to build EIJ communities, culture and context in STEM

# Reach:

- Five seminar cohorts, comprised of 43 administrators and 38 faculty
- One URM cohort with 13 participants

## **Efficacy:**

- Seminar cohorts produced individual action plans with goals aimed at individual, symbolic and institutional levels within the academic system
- Specific actions were themed around:
  - Hiring
  - Mentoring
  - Positions/position descriptions
- Promotion and tenure
- Climate/interpersonal relationships
- Resource allocations

**Future** 

Context & Strategy

Impacts

### A1 ADVANCE Seminar

Immersion experience for up to 15 participants with 2 cofacilitators

Expose participants to inform/educate, build skills, develop shared language, and plan actions to build EIJ communities, culture and context in STEM

### **Effectiveness:**

- Seminar activities that were evaluated by participants to be most effective for fostering learning included:
  - Seminar content
  - Time spent with colleagues in safe environment for reflective dialogues
  - Guided and group discussions
  - Active learning, e.g. power shuffle, role-playing
  - Guest speakers and videos

### Adoption:

• Participants represented **36 organizational units** 

Impacts

**Evaluation** 



Sponsored and cosponsored lectures, seminars, workshops, and webinars

Partner with stakeholders to expose community, build skills, develop shared language, and actions to build EIJ culture in STEM

### Reach:

- 17 symposiums, workshops, lectures and webinars were sponsored or co-sponsored in partnership with 11 campus units
- Over **500 individuals** identified as Oregon State faculty, staff, and administrators

### **Efficacy:**

• Topics included women as scientists, mentoring, faculty development and diversity, and harassment

# A3 Roadshows

Presentations to organizational units discussing ADVANCE & NCFDD

Expose disciplines and organizational units to inform, build skills, develop shared language, and plan actions to build EIJ culture in STEM

# Reach:

• 21 roadshows were delivered to 17 units exposing hundreds of academic and professional faculty and administrators to ADVANCE efforts and resources

### **Efficacy:**

- Raised awareness National Center for Faculty Development and Diversity (NCFDD) institutional membership, enabled through ADVANCE
- Over 220 new NCFDD members representing faculty at all levels in STEM and non-STEM units

**Evaluation** 

## A4 Influencer Dialogues

Intentional dialogues with influential individuals

Expose influencers to inform, build skills, develop shared language, and plan actions to build EIJ culture in STEM

## Reach:

- Approximately **90 individual influencers** have been engaged in ongoing dialogues, including:
  - University President
  - Provost
  - Vice Provost/Faculty Senate President
  - Chief Diversity Officer
  - Leadership Council for Equity, Inclusion and Social Justice

### **Efficacy:**

- Dialogues have centered around various themes:
  - Allocation of resources/budget for sustainability
  - Leadership
  - Institutional capacity
  - Policy development and implementation
  - Marketing

**Context & Strategy** 

Impacts



# Indicators of Progress Toward Change

**Recruitment & Promotion** 

### **Individual Dimension:**

- Workshops, seminars and discussions covering work life balance, family leave and dual career hires
- Individuals more thoughtful of DPD and EIJ issues in faculty hiring and promoting

### **Symbolic Dimension:**

- Increased understanding of why supporting women in STEM matters and of issues surrounding EIJ and diversity
- DPD and EIJ efforts included as valued and rewarded aspect of faculty PDs across positional duties: scholarship, teaching, and service

### **Institutional Dimension:**

• EIJ and diversity policies included in faculty PDs, P&T guidelines, unit and college strategic plans, and administrative positions and/or FTE

Impacts

# Indicators of Progress Toward Change

#### **Institutional Climate**

### Climate Survey: $\Delta$ 2014 (N=310) and 2016 (N=265) on selected indicators (n=16)

indicators (n= re		Feeling valued by colleagues         Working in a unit/department where the leader fosters mutual respect amongst co         Feeling my workspace is attractive         Having suggestions and improvements welcomed by my colleagues         Feeling my workspace is accessible         Having suggestions and improvements welcomed by my supervisor         Having performance evaluations relevant to career advancement         Barage of the second diagonal di diagonal di diagona di diagonal diagonal diagonal diagonal diagon					olleagues/employees			
							an employer personal concerns to colleagues within my unit/department at provide useful information on actual performance			
Seeing leadership visibly foster diversity at Being personally involved Feeling institution values personal involvement Seeing leadership visibly foster diversity fi Having opportunity to participate in sha Having opportunity to participate in shaping p	l in diversity ir in diversity ir rom my acade aping policy a	nitiatives on ca nitiatives on ca emic dean/unit t the institution	ampus ampus t head n level							
-15	-10	-5	0	5	10	15	20	25		
Context & Strategy		Impa	cts		Eva	aluation			Future	

# Indicators of Progress Toward Change

**Awareness & Action** 

### **Individual Dimension:**

- New EIJ knowledge informing interpersonal interactions with colleagues and students
- Pledging to asses teaching and professional materials/communications for bias **Symbolic Dimension:**
- Putting social progressive policy language in forefront
- Considering language and bias in communications/messages and materials
- Using inclusive concepts in planning programs, systems, and environments **Institutional Dimension:**
- Efforts and resources include EIJ as core value that informs all aspects of the unit
- EIJ included in position descriptions
- EIJ included as metrics for scholarship and service for promotion and tenure

Impacts

**Evaluation** 

# Success, Challenges, & Next Steps

### **Successes to-date:**

- Reported and observed personal and symbolic effects.
- Documented adoption of policies and practices that reflect EIJ principles as central to implementation

### **Challenges to-date:**

- Unsolicited institutional changes, such as the transition of the Provost, the Senior Vice Provost for Academic Affairs, and two deans, which impacts the connection between the project and central administrative leadership
- Project leadership changes, including departures/additions of coinvestigators and senior personnel, which impacts project momentum and coordination

Impacts

# Looking Forward: ADVANCE Journal

**Mission**:

Provide an online, open access forum to publish peerreviewed scholarship related to ADVANCE programs and outcomes.

**Co-Editors:** Janet Lee and Susan Shaw

Editorial Board: Jill Bystydzienski, Ohio State University Hillary Egna, Oregon State University Kelly Mack, America Association of Colleges & Universities Melissa McCartney, Florida International University Beth Mitchneck, University of Arizona Idalia Ramos, University of Puerto Rico Sue Rosser, California State University System Adela de la Torre, University of California, Davis Abigail Stewart, University of Michigan

### Online Platform: Scholastica

Context & Strategy

Impacts

**Evaluation** 

# Looking Forward: Sustainability

What does it take to sustain the impact of ADVANCE?

- Immersion faculty development
- Follow-up and engagement to enact action plans
- Faculty Fellows

Difference, Power, and Discrimination Program

Curricular Transformation

### ADVANCE Seminar

Institutional Transformation

# **Theory of Systems of Oppression**

Context & Strategy

Impacts

**Evaluation** 



**Context & Strategy** 

Impacts

Evaluation

# Thank You!

### June 2015 Cohort (Year 1)



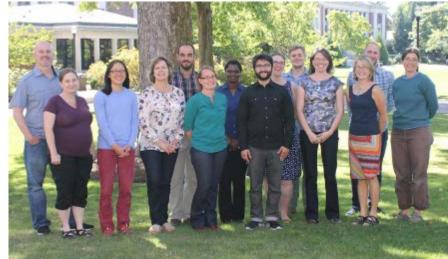
#### August-September 2015 Cohort (Year 2)



#### **URM Cohort (Year 2)**



#### August-September 2016 Assistant Professor Cohort (Year 3)



#### June 2016 Cohort (Year 2)



#### August-September 2016 Cohort (Year 3)



# Internal Advisory Council

- Ed Feser, Provost
- Stella Coakley, Emeritus Associate Dean, College of Agricultural Sciences
- Anita Grunder, Professor and Associate Dean for Academic Programs, College of Earth, Ocean, and Atmospheric Sciences
- Yesenia Gutierrez, Director of Equal Opportunity, Office of Equal Opportunity and Access
- Kate Hunter-Zaworski, Professor, Civil and Construction Engineering
- Janet Lee, Professor, Women, Gender, and Sexuality Studies
- Craig Marcus, Professor and Department Head, Environmental and Molecular Toxicology
- Robert McGorrin, Professor and Department Head, Food Science and Technology
- Cynthia Sagers, Vice President for Research
- Sue Theiss, Ombuds, University Ombuds Office
- Virginia Weis, Professor and Chair, Department of Integrative Biology

# **External Advisory Council**

- Jill Bystydzienski, Women, Gender, and Sexuality Studies, Ohio State University
- Kelly Mack, Executive Director of Project Kaleidoscope, Association of American Colleges and Universities
- Regina McClinton, Chief Officer for Diversity Equity and Inclusion, University of Michigan
- Caryn McTighe Musil, Senior Scholar and Director of Civic Learning and Democracy Initiatives, Association of American Colleges and Universities
- Britt Raubenheimer, Associate Scientist, Woods Hole Oceanographic Institute
- Jamie Ross, Women, Gender, and Sexuality Studies, Portland State University
- Sue Rosser, Special Advisor, California State University Chancellor's Office